

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name USI Services Group, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 22-3716175

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

51 Progress Street
Union, NJ 07083

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Union

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **USI Services Group, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5617**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

| | | | |
|----------|-----------------------|-----------------------|-------|
| Debtor | See Attachment | Relationship | _____ |
| District | _____ | When | _____ |
| | | Case number, if known | _____ |

Debtor **USI Services Group, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **USI Services Group, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 3, 2018**
MM / DD / YYYY**X /s/ Frederick G. Goldring**

Signature of authorized representative of debtor

Frederick G. Goldring

Printed name

Title **President****18. Signature of attorney****X /s/ Stuart Gold**

Signature of attorney for debtor

Date **January 3, 2018**

MM / DD / YYYY

Stuart Gold

Printed name

Mandelbaum Salsburg P.C.

Firm name

**3 Becker Farm Road
Roseland, NJ 07068**

Number, Street, City, State & ZIP Code

Contact phone **9737364600**Email address **sgold@lawfirm.ms****009511986**

Bar number and State

Debtor **USI Services Group, Inc.**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

| | | | |
|----------|---|---------------------|-------------------------------------|
| Debtor | Initial Protective Services, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |
| Debtor | Strike Force of New Jersey, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |
| Debtor | Strike Force Protective Services, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |
| Debtor | Summit Staffing Solutions, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |
| Debtor | Ultimate Services, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |
| Debtor | USI Landscape and Design, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |
| Debtor | USI Landscape and Design, Inc. | Relationship to you | Affiliate |
| District | New Jersey | When 1/03/18 | Case number, if known TBA |

Fill in this information to identify the case:

Debtor name **USI Services Group, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ACTION CARTING ENVIRON 300 FRANK W BURR BLVD TEANECK, NJ 07666 | | Trade Vendor | | | | \$3,266.24 |
| ALL INCLUSIVE KITCHENS 1344 FERRY ST EASTON, PA 18042 | | Trade Vendor | | | | \$1,330.00 |
| BUILDING SERVICE 32 BJ BENEFIT FUNDS 25 WEST 18th STREET 4th FLOOR NEW YORK, NY 10011-4676 | | Union | | | | \$309,040.73 |
| CHASAN LEYNER & LAMPARELLO, PC 300 LIGHTING WAY SECAUCUS, NJ 07094 | | Professional Fees | | | | \$8,029.37 |
| Diego F. Navas, Esq. Trust Rosa Caguana 481 BLOOMFIELD AVE. NEWARK, NJ 07107 | | Legal Settlement | | | | \$10,000.00 |
| GARRUTO & CALABRIA LLC 600 Franklin Ave. in re Rosamaria Giuliano NUTLEY, NJ 07110 | | Legal Settlement | | | | \$2,500.00 |
| HOBART SERVICE 4 GLORIA LANE FAIRFIELD, NJ 07004 | | Trade Vendor | | | | \$786.17 |

Debtor **USI Services Group, Inc.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| INTERNAL REVENUE SERVICE PO BOX 80110 CINCINNATI, OH 45280-0010 | | Taxes | Unliquidated | | | \$274,101.00 |
| Kluger Healey, LLC P.O. BOX 424 LINCROFT, NJ 07738 | | Professional Fees/Judgement | | | | \$29,915.34 |
| L&W SUPPLY / J B ACOUSTICAL SUPPLY 14 Central Blvd SO HACKENSACK, NJ 07606 | | Trade Vendor | | | | \$1,591.49 |
| LEWIS BRISBOIS BISGAARD & SMITH LLP 633 W. FIFTH STREET SUITE # 4000 LOS ANGELES, CA 90071 | | Judgement/Claim | | | | \$17,557.60 |
| MYC, LLC 3325 SOUTH UNIVERSITY DRIVE SUITE # 200 DAVIE, FL 33328 | | Trade Vendor | | | | \$750.00 |
| NetCarrier, Inc. North Penn Business Park 4000 N. Cannon Ave. Lansdale, PA 19446 | | Trade Vendor | | | | \$2,264.00 |
| NEW JERSEY WILD GEESE CONTROL INC. PO BOX 7293 NORTH ARLINGTON, NJ 07031 | | Trade Vendor | | | | \$12,746.40 |
| NJ DIV. OF TAXATION REVENUE PROCESSION CENTER PO BOX 257 TRENTON, NJ 08646-0257 | | Taxes | Unliquidated | | | \$880,000.00 |

Debtor **USI Services Group, Inc.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| NYS CORPORATION TAX PROCESSING UNIT P.O. BOX 1909 ALBANY, NY 12201-1909 | | Taxes | Unliquidated | | | \$154,200.00 |
| PA Department of Revenue 535 Chestnut St. ATTN: SUZANNE LUCZNER Sunbury, PA 17801-2834 | | Taxes | Unliquidated | | | \$157,500.00 |
| Palomino Janitorial Service, Inc. 2521 W. Sunflower Suite # R4 Santa Ana, CA 92704 | | Trade Vendor | | | | \$3,825.00 |
| ROYAL BATTERY 1095 East St. George Avenue COLONIA, NJ 07063 | | Trade Vendor | | | | \$895.00 |
| ST. LUKES ROOSEVELT HOSPITAL 7 AUDUBON ROAD WAKEFIELD, MA 01880 | | Trade Vendor | | | | \$1,179.31 |

Kuharski, Levitz et al
176 Hart Boulevard
in re Alexis Griffith
Staten Island, NY 10301

AAA COMMUNICATIONS
15 RIVERSIDE DRIVE
PINE BROOK, NJ 07058

ACTION CARTING ENVIRON
300 FRANK W BURR BLVD
TEANECK, NJ 07666

ADAMS & MILLER
247 WEST 35TH STREET
SUITE # 402
GERI KINGSTON
NEW YORK, NY 10001

ADMIRAL INSURANCE CO.
1253 HADDONFIELD BERLIN RD.
VOORHEES, NJ 08043-4847

ADP SCREENNG & SELECTION SERVICES
5065 WOOSTER PIKE
Cincinnati, OH 45226

Advanced Open MRI & Diag.
6416 Bergenline Ave.
West New York, NJ 07093-1621

Akerman LLP
One Southeast Third Avenue
Suite 2500
Miami, FL 33131-1714

ALABAMA DEPT. OF REVENUE
P.O. BOX 327320
MONTGOMERY, AL 36132-7320

ALL INCLUSIVE KITCHENS
1344 FERRY ST
EASTON, PA 18042

AMERICAN WASTE AND TEXTILE
73 VESEY STREET
NEWARK, NJ 07105

AMERIGAS PROPANE LP
P.O. BOX 660288
DALLAS, TX 75266-0288

ANT NURSERY
1439 PERRINEVILLE RD.
MONROE TOWNSHIP, NJ 08831

ANYTHING OUTDOORS FL
3801 Bayshore Blvd
Tampa, FL 33629

ARIZONA DEPT. OF ECONOMIC SECURITY
P.O. BOX 6028
PHOENIX, AZ 85005-6028

ARIZONA DEPT. OF REVENUE
P.O. BOX 29079
PHOENIX, AZ 85038-9079

ATLANTICARE OCCUPATIONAL MEDI
P.O. BOX 8500 1266
PHILADELPHIA, PA 19178

B & R SERVICES FOR PROF, INC.
235 SOUTH 13TH ST.
PHILADELPHIA, PA 19107

Barrys Auto Center
39 Milltown Rd.
UNION, NJ 07083

Berkshire Hathaway Homestate Companies
P.O. Box 844501
Los Angeles, CA 90084-4501

BEST CHOICE SECURITY LLC
5048 TENNYSON PKWY # 250
PLANO, TX 75024

BLUE BOOK OF BUILDING
Indian Hill Rd
Suite 200
Jefferson Valley, NY 10535

Body In Motion Sports
P.O. Box 385
Lakewood, NJ 08701

BUFFALO PROTECTION AND I INC
603 Division Street
Suite # 30
North Tonawanda, NY 14120

BUILDING SERVICE 32 BJ BENEFIT FUNDS
25 WEST 18th STREET
4th FLOOR
NEW YORK, NY 10011-4676

CALIFORNIA DEPOSITION REPORTERS
P.O. BOX 108
COVINA, CA 91723

CAPLIN & DRYSDALE,
600 LEXINGTON AVENUE
21 st FLOOR
NEW YORIK, NY 10022-7619

Care Station Medical Group
P.O. Box 352
Linden, NJ 07036

Carol Ann & Michael Mullins
30 Courthouse Square
Suite # 400
Rockville, MD 20850

CARR MALONEY PC
2020 K STREET, NW
SUITE # 850
WASHINGTON, DC 20006

Central Salt
PO BOX 870661
KANSAS CITY, MO 64187-0982

CFSE
P.O. BOX 42006
San Juan, PR 00940-2006

CHASAN LEYNER & LAMPARELLO, PC
300 LIGHTING WAY
SECAUCUS, NJ 07094

Cintas Corp. # 062
P.O. Box 630803
Cincinnati, OH 45263-0803

Cintas Corp. # 790
500 SOUTH RESEARCH PLACE
CENTRAL ISLIP, NY 11722

CITY OF GADSDEN
REVENUE DEPARTMENT
P.O. BOX 267
GADSDEN, AL 35902-0267

CITY OF HAMPTON
TREASURER'S OFFICE
1 FRANKLIN STREET STE#100
HAMPTON, VA 23669

CITY OF IRVING - TAX ASSESSOR
825 WEST IRVING BLVD
ATTN: BRAD DUFF
IRVING, TX 75060

CITY OF PHILADELPHIA
DEPT. OF REVENUE
PO BOX 1660
PHILADELPHIA, PA 19105-1660

CITY OF PHILADELPHIA
PO Box 41818
Philadelphia, PA 19101-1818

CITY OF THOUSAND OAKS FINANCE DEPT
2100 THOUSAND OAKS BLVD
THOUSAND OAK, CA 91362

CITY OF VISALIA BUSINESS TAX DIV
315 E. ACEQUIA
P.O. BOX 4002
VISALIA, CA 93278-4002

City of West Palm Beach TAX COLLECTOR
P.O. BOX 3715
WEST PALM BEACH, FL 33402-3715

COMCAST-CABLE TV
PO Box 196
NEWARK, NJ 07101-0196

COMCAST-SFNJ
1701 JFK BLVD.
20TH FLOOR
RASAAN WEAVER
PHILADELPHIA, PA 19103

Comptroller of Maryland
Revenue Administration Div.
PO Box 2601
Annapolis, MD 21404-2601

CONCENTRA
609 GLOBAL WAY WAY
STE. 100-111
LINTHICUM, MD 21090

CONEDISON
P.O. BOX 1702
NEW YORK, NY 10116-1702

CONN. DEPT. OF REVENUE SERVICES
P.O. BOX 2931
HARTFORD, CT 06104-2931

CONNECTICUT DEPT. OF LABOR
EMPLOYMENT SECURITY DIV.
P.O. BOX 2940
HARTFORD, CT 06104-2940

CONOVER BEYER ASSOC.
2600 HIGHWAY 35
Manasquan, NJ 08736

CT CORP.
PO BOX 4349
CAROL STREAM, IL 60197-4349

CT DEPT. OF REVENUE SERVICES
PO Box 2974
Hartford, CT 06104-2974

Cunningham Lindsey
2697 Momentum Place
Chicago, IL 60689-5328

CURTIS PROTECTIVE SERVICES INC
750 SOUTH ORANGE BLOOSOM TRAIL
SUITE # 204
ORLANDO, FL 32805

D'AMATO & LYNCH, LLP
TWO WORLD FINANCIAL CENTER
225 LIBERTY ST.
NEW YORK, NY 10281

Dak Group
195 Route 17 South
Rochelle Park, NJ 07662

DC Office of Tax and Revenue
941 NORTH CAPITAL STREET NE, 6th Fl
Washington, DC 20002-4265

DC PHOTO ENFORCEMENT OFFICE
P.O. BOX 37075
WASHINGTON, DC 20013-7075

DC TREASURER
P.O. BOX 2014
WASHINGTON, DC 20013-2014

DEER PARK (Division of Nestle Waters NA)
A DIVISION OF NESTLE WATERS NORTH AMERIC
LOUISVILLE, KY 40285-6192

DELAWARE DEPT. OF LABOR
EMPLOYMENT TRAINING FUND TAX
PO BOX 41780
PHILADELPHIA, PA 19101-1780

DELAWARE DEPT. OF LABOR
DIVISION OF UNEMPLOYMENT INSURANCE
P.O. BOX 41785
PHILADELPHIA, PA 19101-1785

Delaware Division of Revenue
P.O. Box 2044
Wilmington, DE 19899-5751

Delaware Division of Revenue
PO Box 8754
Wilmington, DE 19899-8754

Diego F. Navas, Esq. Trust Rosa Caguana
481 BLOOMFIELD AVE.
NEWARK, NJ 07107

DISTRICT OF COLUMBIA GOVERNMENT
OFFICE OF TAX & REVENUE
P.O. BOX 37559
WASHINGTON, DC 20013

DJ's Budget Printing
1174 Fischer Blvd
Toms River, NJ 08753

Eastern Maine Medical Center
43 Whiting Hill Rd.
Brewer, ME 04412-1006

EDUARDO LOPEZ, ESQ.
5225 CANYON CREST DRIVE
SUITE 71 PMB 425
RIVERSIDE, CA 92507

ELITE PROTECTIVE SERVICES INC
269 SHEFFIELD ST, SUITE 6
MOUNTAINSIDE, NJ 07092

ELIZABETHTOWN GAS
P.O. BOX 5412
CAROL STREAM, IL 60197-5412

EMG SECURITY
P.O. BOX ONE
4 DEER LANE
EAST SETAUKET, NY 11733

EMPLOYMENT DEVELOPMENT DEPT.
P.O. BOX 826805
Sacramento, CA 94205-0001

EMPLOYMENT SCREENING RESOURCES
7110 REDWOOD BLVD. SUITE C
NOVATO, CA 94945

EMPLOYMENT SECURITY DIV. Bond Unit
500 E, THIRD ST.
CARSON CITY, NV 89713-0030

ESQUIRE DEPOSITION SOLUTIONS, LLC
2700 CENTENNIAL TOWER
101 MARIETTA ST.
ATLANTA, GA 30303

EZ Pass
Violations Processing Center
P.O. Box 4971
Trenton, NJ 08650

FALK & HAMBLIN
15991 RED HILL AVE., STE.101
TUSTIN, CA 92780

FARROS
873 FISCHER BLVD.
DOMINICK
TOMS RIVER, NJ 08753

FEDERAL COMPLIANCE SIGNS
1 PIERREPONT PLZ FL 13
NYC, NY 11201

FEDERAL EXPRESS CORPORATION
500 ROSS ST.
PAUL LUTZ
PITTSBURGH, PA 15262

FERRELLGAS
P.O. BOX 173940
ANGIE
DENVER, CO 80217-3940

Ferry, Joseph & Pearce, P.A.
ATTORNEY AT LAW, LLC
9 ALEXANDRIA DRIVE
EAST HANOVER, NJ 07936

FIRST INSURANCE FUNDING CORP.
450 SKOKIE BLVD., STE. 1000
NORTHBROOK, IL 60062-7917

FIRST MERCURY
26600 TELEGRAPH RD.
SOUTHFIELD, MI 48033

Fitzpatrick Lentz & Bubba PC
4001 Schoolhouse Lane
PO BOX 219
Center Valley, PA 18034

FIX SOFTWARE
35 GOLDEN AVE,
SUITE A-201
WEST TORONTO, ON M6R2J5

FLORIDA DEPARTMENT OF REVENUE
5050 W. TENNESSEE ST.
TALLAHASSEE, FL 32399-6586

FLORIDA DEPARTMENT OF STATE
DEPARTMENT OF CORPORATIONS
PO BOX 6327
TALLAHASSEE, FL 32314-6327

FRANKLIN & PROKOPIK
THE B & O BUILDING
2 NORTH CHARLES ST.
BALTIMORE, MD 21201

GARDEN STATE BOBCAT GROUP
999 RT. 33
GINA
FREEHOLD, NJ 07728

GARRUTO & CALABRIA LLC
600 Franklin Ave.
in re Rosamaria Giuliano
NUTLEY, NJ 07110

GB COLLECTS, LLC
1253 HADDONFIELD BERLIN RD.
VOORHEES, NJ 08043-4847

Georgia Department of Labor
PO Box 740235
Atlanta, GA 30374-0235

Georgia Department of Revenue
Taxpayer Services Division
PO Box 105499
Atlanta, GA 30348-5499

GEORGIA DEPARTMENT OF REVENUE PROCESSING
P.O. BOX 740317
ATLANTA, GA 30374-0317

GEORGIA DEPT. OF LABOR
MAIL PROCESSING UNIT, STE 752
148 ANDREW INTERNATIONAL BLVD.
ATLANTA, GA 30303-1751

GIBBONS P.C.
PO BOX 5177
NEW YORK, NY 10087-5177

GIORDANO CO., INC.
P.O. BOX 2129
NATE
NEWARK, NJ 07114

GOLDMAN ANTONETTI & CORDOVA, P.S.C.
AMERICAN INTERNATIONAL PLAZA
SUITE # 1500
RACHEL
San Juan, PR 00918

GUARD TEXAS
2600 McHALE CT. SUITE 120
AUSTIN, TX 78758

H'S TOWING SERVICE
1118 Central Ave.
Westfield, NJ 07090

HARKAVY, GOLDMAN, GOLDMAN
CAPRIO & GERSTEIN, P.A.
1129 BLOOMFIELD AVE, STE. 214
WEST CALDWELL, NJ 07006

Hassett & George, P.C., Attorneys at Law
ATTORNEYS AT LAW
945 Hopemeadow Street
Simsbury, CT 06070

High Tech Landscapes, Inc.
10 Culmen Drive
Branchburg, NJ 08876

HOBART SERVICE
4 GLORIA LANE
FAIRFIELD, NJ 07004

Hodgson Russ
The Guaranty Building
140 Pearl St., Suite 100
BUFFALO, NY 14202-4040

HURTWITZ & FINE, P.C., ATTORNEYS AT LAW
ATTORNEYS AT LAW
1300 LIBERTY BUILDING
BUFFALO, NY 14202-3613

IDAHO DEPT OF LABOR
317 W MAIN ST.
BOISE, ID 83735-0610

IDAHO INDUSTRIAL COMMISSION
PO BOX 83720
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WILSON ELSEER MOSKOWITZ EDELMAN et al
100 SOUTHEAST SECOND ST., SUITE 3800
In Re: Carlotta Cespedes
MIAMI, FL 33131-2126

WISCONSIN DEPARTMENT OF REVENUE
BOX 930208
MILWAUKEE, WI 53293-0208

WISCONSIN DEPT. OF REVENUE
P.O. BOX 8908
MADISON, WI 53708-8908

WV BUREAU OF EMPLOYMENT
LEGAL SECTION 5107
112 CALIFORNIA AVENUE
CHARLESTON, WV 25305-0112

WV INSURANCE COMMISSIONER
P.O. BOX 40254
CHARLESTON, WV 26364-0254

XL-Insurance T/A Indian Harbor Insurance
1236 Brace Rd.
Suite K
Cherry Hill, NJ 08034

XTREME SNOW PROS
61 E. RAMAPO AVE.
MAHWAH, NJ 07430

YRC FREIGHT
P.O. Box 13573
NEWARK, NJ 07188-3573

**United States Bankruptcy Court
District of New Jersey**

In re **USI Services Group, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **USI Services Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 3, 2018

Date

/s/ Stuart Gold

Stuart Gold 009511986

Signature of Attorney or Litigant
Counsel for **USI Services Group, Inc.**
Mandelbaum Salsburg P.C.

**3 Becker Farm Road
Roseland, NJ 07068
9737364600 Fax:9733257467
sgold@lawfirm.ms**

**United States Bankruptcy Court
District of New Jersey**

In re **USI Services Group, Inc.**

Debtor(s)

Case No.

Chapter **11**

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Frederick G. Goldring**, declare under penalty of perjury that I am the **President** of **USI Services Group, Inc.**, and that the following is a true and correct copy of the resolutions adopted by written consent of the sole director executed on January 3, 2018.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Frederick G. Goldring, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to employ the law firm of **Mandelbaum Salsburg P.C.** to represent the corporation in such bankruptcy case."

Date January 3, 2018

Signed /s/ Frederick G. Goldring

Frederick G. Goldring, President

WRITTEN CONSENT OF SOLE DIRECTOR IN LIEU OF MEETING
of
USI Services Group, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Frederick G. Goldring, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to employ the law firm of **Mandelbaum Salsburg P.C.** to represent the corporation in such bankruptcy case.

Date January 3, 2018

Signed /s/ Frederick G. Goldring
Frederick G. Goldring, Sole Director

Date _____

Signed _____